

RWAP Technologies

The enforceability layer for tokenized real-world assets

From live platform demo to government-grade dual-chain land-record infrastructure.

\$25M

Current indicated valuation

Management framework; PPM controls

\$450M

5-year base-case valuation

3.0x Y5 revenue / blended

\$3.5M

Seed round Expandable to \$5M

Series Seed Preferred

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Investor snapshot: Rapid Gains in Valuation

RWAP has moved from a real-estate tokenization story into a cross-jurisdiction infrastructure thesis.

\$14.0M

Initial Audited Valuation
pre-money

\$25.0M

Updated Current Valuation
78.6% uplift, based on current market position

\$1.38M

Founder-funded R&D
technology + legal architecture

\$148.2M

Y5 Revenue Forecast
management model, unaudited

Four validation vectors now support the valuation narrative

1 Live Demo

KYC-gated real estate marketplace with onboarding workflow and manual title validation.

2 Dual-chain IP position

Title-sync/control architecture framed as patent-pending and expanded into registry infrastructure. US and PCT active defensible patent applications

3 Government pilot pipeline

Cyprus and Wyoming negotiations frame RWAP as a private infrastructure participant in controlled land-record pilots.

4 Academic channel

UNIC and UW support collaboration in research, R&D, consultancy, and industry partnerships.

The problem: tokenization without legal finality

Current RWA platforms mint representations; RWAP targets enforceable rights, controlled workflows, and audit-grade records.

Why the market still stalls

Title disconnect

Tokens can sit beside deeds or land-register records rather than controlling, updating, or evidencing the authoritative source of truth.

Compliance leakage

KYC, accreditation, transfer restrictions, tax logic, and resale rules are often bolted on after issuance.

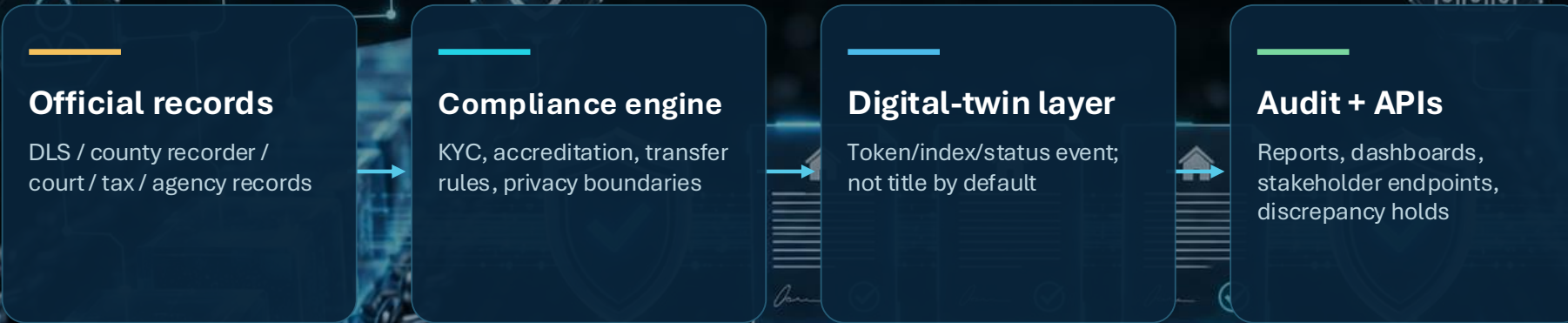
Institutional hesitation

Allocators and public-sector stakeholders need remedies, status hierarchy, audit trails, and regulator-ready controls.

Investor implication: the winning RWA company will not be the one that mints the most tokens— it will be the one that makes digital ownership enforceable, transferable, auditable, and legally subordinate to the right source of truth.

RWAP solution: dual-chain control plane

A permissioned synchronization layer between official records and blockchain-based digital twins.



Control principle: if the digital twin conflicts with the authoritative off-chain record, the official record controls and the token/dashboard enters a hold or discrepancy state.

New validation: negotiated public-record pilots

The pipeline broadens RWAP from private real estate issuance into registry-adjacent infrastructure.

Negotiated / draft workstreams

Cyprus surface-land pilot

Cyprus anticipates being the leader for the greater EU, setting the standard for blockchain and RWA tokenization driving the democratization of real estate investing.

Wyoming ADA rights pilot

Recorder- and agency-integrated digital-twin framework for surface, subsurface, mining, pore-space, and water-right records with ADA accessibility as a core public-record objective.

Wyoming subsurface pilot

Tokenizing oil & gas minerals, pore space, and mining rights, supported by shared technical architecture and decision gates.

UNIC MOU

Two-year collaboration framework for research proposals, R&D / consultancy activities, and industrial partner coordination, subject to separate agreements.

Investor signal: RWAP's value proposition is no longer limited to a marketplace — the same enforceability stack can be licensed to governments, universities, title/registry systems, and institutional platforms.

Business model: compounding revenue levers

RWAP can monetize issuance, servicing, AI, licensing, and retained token economics.

Lever	Economics	Why it matters
Seller tokenization / onboarding	0.5%-2.0% issuance + servicing	High-margin primary issuance and recurring property servicing.
Buyer AI subscriptions	Monthly tiers + transaction tools	Low-friction acquisition, intelligence, and investor engagement.
Real estate sales	0.5%-1.0% platform fee	Monetizes existing real-estate transaction demand.
Enterprise white-label / PaaS	\$500K initial + rev-share	Scalable licensing path for institutions and governments.
Retained token treasury	1.5% of issued tokens	Permanent asset base with upside from listings and yield.

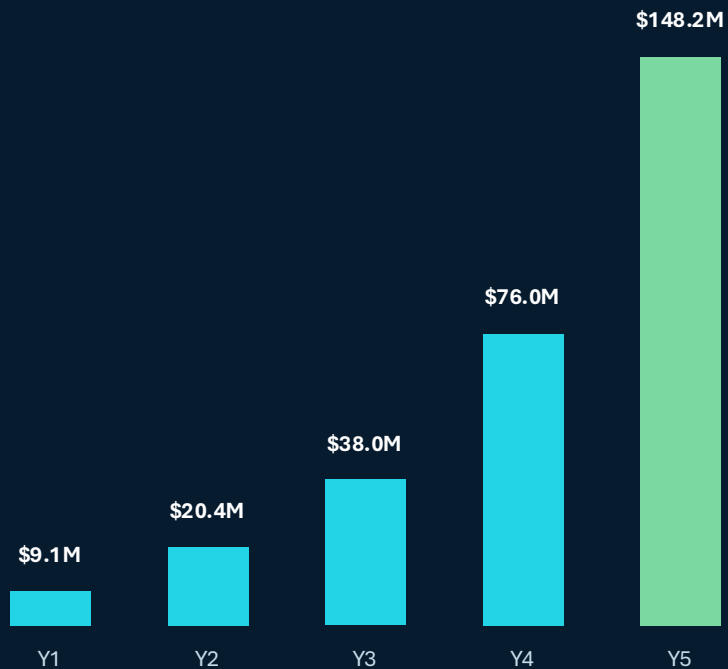
Updated commercial expansion

Public-record pilots create a second enterprise motion: registry-adjacent licensing, data-access workflows, certificate/search outputs, accessibility modernization, and government-grade audit packages.

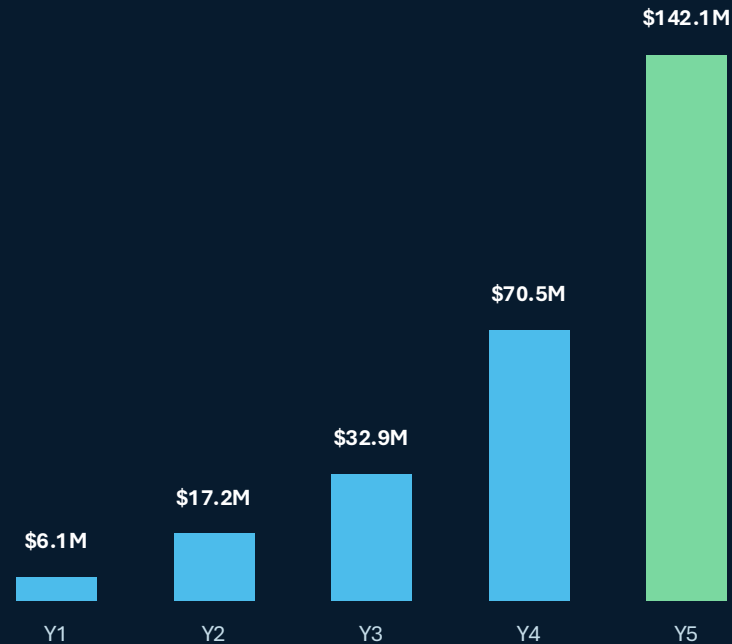
Five-year forecast: model still supports venture-scale upside

Audited forecast remains the valuation anchor; pilots expand the enterprise licensing narrative.

Revenue forecast



EBITDA / operating income



Y5 model outputs

\$148.2M

Revenue

\$113.0M

Net income

\$216.3M

End cash

Valuation update: current mark and 5-year base case

A risk-adjusted current valuation and a triangulated 5-year enterprise value.

Current indicated valuation

\$25M

Pre-money management mark

Audited \$14M valuation remains document-controlled unless amended; \$25M indicates current strategic value with pilot pipeline expansion negotiations.

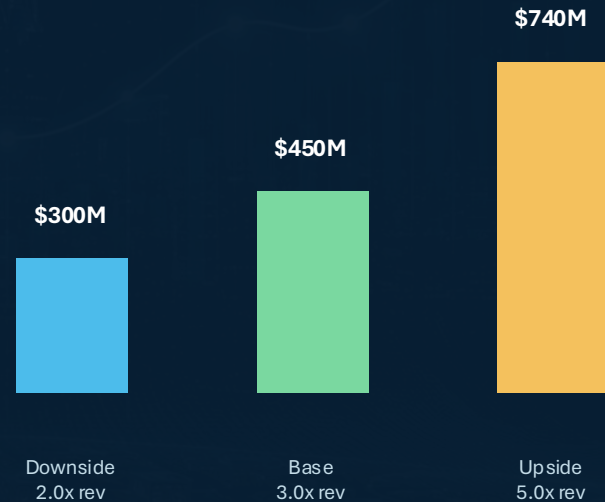
5-year base-case valuation

\$450M

Triangulated enterprise value

Revenue multiple: $3.0x \times \$148.2M = \$444.6M$
EBITDA multiple: $3.2x \times \$142.1M = \$454.7M$
Net income: $4.0x \times \$113.0M = \$452.0M$

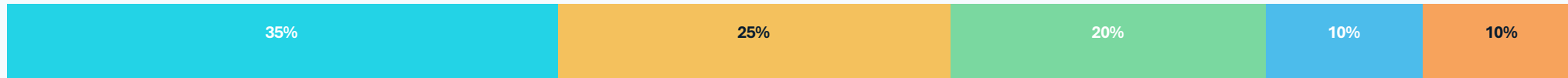
Scenario range



Rationale: updated current value reflects live MVP + founder-funded build + pending IP + government/university pipeline, but applies a large execution discount because pilots are not yet revenue-recognized procurements.

Use of proceeds: fund commercialization and validation gates

The \$3.5M seed round should be mapped to revenue activation, legal readiness, and pilot proof packages.



Engineering & product hardening

Legal & compliance

Sponsor onboarding / GTM

Security & infrastructure

Working capital / contingency

Milestone gates

- 1) Three revenue-producing property sponsors onboarded
- 2) Dual-chain title registry prototype ready for controlled testing
- 3) Cyprus Phase 0/Phase I findings package scoped
- 4) Wyoming controlled demonstration workplan ready
- 5) Security, privacy, and access-control baseline complete

Investor close: valuation discipline with expanded upside

RWAP is priced for Seed-stage execution but now carries a broader infrastructure option.

Why invest now

Near-term wedge

Commercial integrations, property sponsor onboarding, AI tools, and title-sync prototype.

Institutional expansion

White-label/PaaS path for real estate sponsors, governments, universities, and public-record modernization partners.

Exit optionality

Strategic buyers: title/escrow incumbents, real-estate platforms, transfer agents, ATS operators, RWA funds, and blockchain infrastructure providers.

Proposed terms

\$3.5M - \$5M Series Seed Preferred | Final Investment Memo controls | Suggested updated current mark: \$25M pre-money | 5-year base-case valuation: \$450M

Risk discipline: securities compliance, title-recorder adoption, secondary-transfer regulation, smart-contract security, data privacy, public-sector approvals, and partner dependency remain key diligence items.

hello@rwap.ai | jcb@rwap.ai | +1 435 634 1200
Site: [RWAP.Tech](#) | Platform Demo: [RWAP.Dev](#)